



**TUESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38896.71	160.51	0.41%
Nifty 50	11588.35	35.85	0.31%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.85	-0.29
HDFCBANK	125.93	-0.02
ICICIBK	12.24	-0.65
INFY	11.50	0.88
TATA MOTOR	11.66	0.78
WIPRO	4.18	-0.48

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-216
DII's Eq (Provisional)	592
FIIs Index Future	263
FIIs Index Options	705
FIIs Stock Future	678
FIIs Stock Options	-57

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.5855
EURO	77.2931
YEN 100	63.3000
GBP	86.0112

### TOP STORY

- **Brigade Enterprises:** Company recommended issue of bonus shares in the ratio of 1:2 and to issue 42.75 lakh warrants convertible into 42.75 lakh shares at Rs 269 per share to promoter group.
- **Jindal Cotex:** Company appointed Kanik Sharma as chairman.
- **Ashok Leyland:** Pantnagar plant to be shut from July 16 to July 24 due to weak demand.
- **Aditya Birla Fashion:** Company acquired 51 percent stake in Finesse International Design.
- **Capacite Infraprojects:** Board meeting of the company is scheduled on July 19 to consider fund raising by way of an issue of further capital.
- **HDFC Bank:** Board will mull special dividend on July 20.
- **Jaiprakash Associates:** Chandra Prakash Jain resigned as Independent Director.
- **Greaves Cotton:** Company acquired 10.69 lakh shares of subsidiary Ampere Vehicles Private Limited and increased stake from 72.11 percent to 81.23 percent.
- **Union Bank of India:** RBI imposed Rs 10 lakh penalty for non-compliance with cyber security norms.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27359.16	27.13	0.10%
NASDAQ	8258.19	14.05	0.17%
NIKKEI	21525.25	-160.65	-0.74%
HANG SENG	28536.59	-18.29	-0.06%
SGX NIFTY	11574.00	-12.50	-0.11%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.47	-0.18%
NATURAL GAS	2.396	-0.50%
GOLD	1415	0.11%
SILVER	15.385	0.13%
COPPER	2.711	0.00%

### WORLD EVENTS

- GBP** : Average Earnings Index 3m/y  
: BOE Gov Carney Speaks
- USD** : Core Retail Sales m/m  
: Retail Sales m/m  
: Fed Chair Powell Speaks

### RESULTS TODAY

SPAISA, DCB BANK, FEDERALBNK, HDFCAMC, MCX, NETWORK18, TV18BRDCST, BIRLAMONEY



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 160.48 points or 0.41% to settle at 38,896.71. The index rose 287.74 points, or 0.74% at the day's high of 39,023.97. The index fell 39.63 points, or 0.10% at the day's low of 38,696.60.

The Nifty 50 index rose 35.85 points or 0.31% to settle at 11,588.35. The index rose 65.90 points, or 0.57% at the day's high of 11,618.40. The index fell 20.20 points, or 0.17% at the day's low of 11,532.30.

The S&P BSE Mid-Cap index fell 0.61%. The S&P BSE Small-Cap index fell 0.63%. Both these indices underperformed the Sensex.

The market breadth was tilted in favour of sellers. On the BSE, 864 shares rose and 1615 shares fell. A total of 154 shares were unchanged.

Nifty likely to trade in the range of 11450-11700

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11580	11541	11494	11455	11627	11666	11713
USDINR	68.535	68.515	68.502	68.482	68.548	68.568	68.581



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CPML	PRATIK OVERSEAS PRIVATE LIMITED	B	84,000	30.26
DARJEELING	ARJUN LEASING AND FIN PVT LTD	B	16,000	93.2
NARAYANI	HINESH LAHERCHAND MODI	B	99,000	50.1
OSIAJEE	ARYADEEP INFRAHOMES PVT LTD	S	45,000	28.98
SHREDIGCEM	KUBER INDIA FUND	S	1,262,648	14.9

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABINFRA	AMIT RAJENDRA PRASAD AGARWAL	BUY	84000	28.9
KARDA	AARTI SUNIL ANANDPARA	BUY	62000	200.19
URAVI	ARYAMAN CAPITAL MARKETS LIMITED	BUY	60000	110

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, RELCAPITAL, RELINFRA, IDBI
- **New in ban:** None
- **Out of ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	415	410	405	415	420	425
ASIAN PAINT	1362	1335	1308	1352	1379	1396
AXIS BANK	756	748	741	758	766	776
BAJAJ-AUTO	2723	2693	2664	2723	2752	2781
BAJAJ FINSV	7726	7647	7569	7714	7792	7858
BAJ FINANCE	3378	3339	3301	3405	3443	3509
BHARTIARTL	356	353	350	357	360	364
BPCL	346	342	339	349	352	358
BRITANNIA	0	2754	2728	2777	2803	2826
CIPLA	557	547	538	557	566	576
COALINDIA	231	228	225	232	235	239
DRREDDY	2629	2589	2550	2625	2664	2700
EICHER MOT	18955	18844	18732	18972	19084	19212
GAIL	147	145	143	148	150	153
GRASIM	916	909	902	918	926	935
HCLTECH	1024	1012	1000	1021	1033	1042
HDFC	2258	2245	2232	2264	2276	2295
HDFC BANK	2394	2380	2366	2399	2413	2432
HEROMOTOCO	2570	2500	2430	2542	2612	2654
HINDALCO	199	197	195	199	201	203
HINDUNILVR	1713	1702	1690	1720	1732	1750
IBULHSGFIN	666	658	651	669	677	687
ICICI BANK	427	423	419	428	432	437
INDUSINDBK	1510	1481	1453	1522	1550	1591
INFRA TEL	263	260	258	264	267	271
INFY	727	721	715	726	732	737
IOC	147	145	143	146	148	150
ITC	275	273	272	275	277	278
JSWSTEEL	268	263	258	267	272	276
KOTAK BANK	1484	1475	1466	1485	1493	1503
LT	1467	1453	1439	1476	1490	1513
M&M	632	628	624	632	636	641
MARUTI	5971	5919	5866	6004	6057	6143
NTPC	128	125	123	129	131	135
ONGC	150	147	145	150	153	156
POWERGRID	207	204	202	207	210	212
RELIANCE	0	0	0	0	0	0
SBIN	364	361	359	364	366	369
SUN PHARMA	408	400	391	406	414	420
TATAMOTORS	159	155	150	159	163	168
TATASTEEL	473	462	452	471	481	490
TCS	2108	2094	2080	2107	2121	2133
TECHM	666	662	657	667	671	677
TITAN	1101	1084	1068	1107	1123	1146
ULTRACEMCO	4566	4518	4469	4568	4616	4667
UPL	630	622	615	635	642	655
VEDL	168	164	160	166	170	173
WIPRO	259	255	251	262	266	272
YES BANK	94	92	90	94	95	97
ZEEL	351	346	342	352	356	362





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 16,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 16,2019

**NSE Circular:** Listing of further issues of ICICI Bank Limited, Indian Metals & Ferro Alloys Limited, Onward Technologies Limited, Tata Steel BSL Limited and Vivimed Labs Limited (pdf))w.e.f. JULY 16,2019

**NSE Circular:** Derivatives contracts in Dewan Housing Finance Corporation Limited (DHFL) (pdf))W.e.f. SEP 27,2019

**NSE Circular:** Updates on Impex Ferro Tech Limited in the matter of suspected shell company (pdf))w.e.f. JUN 16,2019

**NSE Circular:** Updates on Rohit Ferro Tech Limited in the matter of suspected shell company (pdf)W.e.f. JULY 16,2019

**NSE Circular:** Design of Commodity Indices and Product Design for Futures on Commodity Indices (zip))w.e.f. JULY 16,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
PVR	16-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per Share
RML	16-Jul-19	Dividend Rs 4.50 Per Sh
SESHAPAPER	16-Jul-19	Dividend - Rs 20 Per Share
SAGCEM	16-Jul-19	Dividend Rs 2.50 Per Share
TAJGVK	16-Jul-19	Annual General Meeting/ Dividend - Re 0.60 Per Share
VGUARD	16-Jul-19	Dividend - Rs 0.80 Per Share
ORIENTBELL	16-Jul-19	Dividend - Rs 0.50 Per Share
APOLSIHOT	16-Jul-19	Dividend - Rs 3 Per Share
EVERESTIND	16-Jul-19	Dividend Rs 7.50 Per Share
HEROMOTOCO	16-Jul-19	Dividend - Rs 32 Per Share
HIL	16-Jul-19	Dividend - Rs 12.50 Per Share
MPSLTD	16-Jul-19	Dividend Rs 25 Per Share
VINATORGA	16-Jul-19	Annual General Meeting/ Dividend - Rs 7 Per Share
PTL	17-Jul-19	Dividend - Rs 2.50 Per Share
RBL	17-Jul-19	Dividend Rs 9 Per Share
TEJASNET	17-Jul-19	Annual General Meeting/ Dividend - Re 1 Per Share
TIRUMALCHM	17-Jul-19	Dividend - Rs 2 Per Share
GRINDWELL	17-Jul-19	Dividend - Rs 6 Per Share
ZYDUSWELL	17-Jul-19	Dividend - Rs 5 Per Share
BALAMINES	17-Jul-19	Annual General Meeting/ Dividend - Rs 2.80 Per Share
EDELWEISS	17-Jul-19	Dividend - Rs 0.30 Per Share
VOLTAS	17-Jul-19	Annual General Meeting/ Dividend - Rs 4 Per Share
M&M	18-Jul-19	Dividend - Rs 8.50 Per Share
OCCL	18-Jul-19	Dividend - Rs 8 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1384/\$1360 & Resistance = \$1434/\$1460.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Dow Reaches Another Record High:**
  - The Dow reached another record high on Friday, after Federal Reserve Chairman Jerome Powell's dovish comments earlier in the week set stocks soaring in anticipation of a rate cut later this month.
- **U.S. Dollar Remains Subdued After PPI Data:**
  - The U.S. dollar was flat on Friday as a slight uptick in core inflation failed to deter expectations that the Federal Reserve will cut rates at the end of July. Fed Chairman Jerome Powell testified before Congress this week, telling lawmakers that the central bank is concerned about weak inflation and other uncertainties. The Fed is expected to cut rates by 25 basis points at its next policy meeting at the end of the month. Meanwhile, core inflation data rose in June, pointing to a moderate gain in retail prices.
- **Oil Prices on Track for Weekly Jump as Storm Barry Trumps Glut Concerns:**
  - Oil prices were on track for a sharp weekly gain as concerns over Tropical Storm Barry hitting supply outweighed worries of a global supply glut in the making.
- **Gold Prices Wobble as Wholesale Inflation Ticks Higher:**
  - Headline inflation at factory gates rose 1.7% from a year earlier in June, topping expectations for a larger drop to 1.6%, while the core annualized reading that removes volatile food and energy components unexpectedly held steady at 2.3%. The readings follow a similar picture painted Thursday by core consumer prices that also unexpectedly ticked higher in June.

## TRENDS & OUTLOOK – DATE: 15-JULY- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	34211	34555	34795	35125	35345
SILVER	36355	37134	38160	39175	39966

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432.10	436.25	442.10	446.65	450.20
ZINC	187.40	190.25	193.30	196.65	199.60
LEAD	150.55	153.40	156.15	158.90	160.55
NICKEL	875	892	914	937	952

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3925	4030	4145	4275	4365
NATURAL GAS	160	163	168	173	177

### DATA TALKS : TODAY'S ECONOMIC DATA :

(GDP q/y, Fixed Asset Investment ytd/y, Industrial Production y/y, NBS Press Conference, Retail Sales y/y, Unemployment Rate of China), Empire State Manufacturing Index, FOMC Member Williams Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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